



# Community Impact Readiness Checklist




Pinpoint inefficiencies, improve data tracking,  
and strengthen your organization's impact.

**Running community-centered programs today means managing more people, more data, and more pressure — often with disconnected tools and limited time. For many organizations, reporting and data entry are eating up valuable hours that should be spent serving communities.**




This checklist will help you spot where inefficiencies are holding you back — and where smarter systems could help you do more, faster. Use this quick checklist to see if your current systems are helping or holding you back:

**Struggling with any of the issues below? You're not alone.**




### **Connecting people, programs, and partners**

-  We coordinate services across multiple programs and need better visibility into participant progress.
-  Our staff collaborates with external partners (like housing agencies, workforce development programs, or clinics).
-  We struggle to securely share participant information and outcomes with funders or partners.




### **Tracking and proving impact**

-  Our team spends too much time pulling together data from multiple spreadsheets or systems.
-  We need faster, clearer ways to report on service outcomes to boards, funders, and community stakeholders.
-  We find it hard to track outcomes consistently.

### **Streamlining staff workload**

-  Staff members spend more time on administrative tasks than direct community service.
-  Manual processes and disconnected systems slow down our ability to scale services.
-  We need to reduce reporting and data entry time.

### **Protecting sensitive community data**

-  We need better security and role-based access controls across programs and teams.
-  Compliance with privacy standards is a growing concern for us.
-  We want a platform that balances open collaboration with secure data management.

## How did you score?

### Checked 0–2 boxes?

#### **You're in a solid spot!**

Your systems are supporting your team well — keep building on what's working to stay ahead as your programs grow.

### Checked 3–5 boxes?

#### **Your team is feeling the pressure.**

While tools like spreadsheets or basic systems might be getting you by for now, better solutions could unlock faster service, stronger collaboration, and clearer outcomes.

### Checked 6+ boxes?

**It's time to explore a solution that's built for complexity and gets to the heart of your work.**

## Discover how Bonterra Apricot can help

Apricot centralizes your work, streamlines collaboration, and simplifies reporting — so you can focus on delivering real results with less friction.

Leaders across industries choose us to drive their results, like:

- Serving 3.5x more participants
- Spending 40% less time on reporting
- Collaborating securely with your full network



**Book a meeting  
to learn more  
and start driving.**